Sun Hung Kai & Co

ENDURE, ADAPT, EXCEL An Alternative Investment Platform

【新 鴻 基 有 限 公 司

SUN HUNG KAI & CO. LIMITED (Stock Code: 0086)

Corporate Factsheet

Who We Are

Sun Hung Kai & Co. Limited (SEHK: 86) ("SHK & Co." / the "Company", together with its subsidiaries, the "Group") is a leading Hong Kong-based financial institution recognised for its expertise in alternative investments and wealth management. Since 1969, the Company has built a diversified investment portfolio across public markets, credit and alternatives strategies including real estate and private equity, delivering long-term risk-adjusted returns.

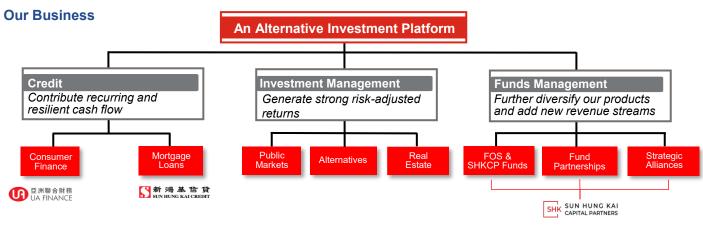
Leveraging its deep-rooted Asian heritage, SHK & Co. supports and nurtures specialist emerging asset managers in the region, empowering them to excel. SHK & Co. also utilises its long-standing investment expertise and resources in providing tailored investment solutions to like-minded partners and ultra-high-net-worth investors through its Family Office Solutions ("FOS"). As at 30 June 2025, the Group held about HK\$37.7bn in total assets.

Credit business to generate recurring and resilient cash flow and provide steady returns that are largely uncorrelated to capital markets

Funds Management to further diversifies business lines and adds new revenue streams

Investment Management to generate attractive risk-adjusted returns leveraging the Group's expertise, institutional grade governance and global network

Proactive capital management with an emphasis on capital efficiency driving sustainable growth and long-term shareholder value



Investment Edges



Diversified platforms creating synergies driving revenue growth, and enhancing long-term shareholder value



As of June 2025, total AUM^{of} Funds Management reached US\$2.6bn, driven by the continued buildout of our funds management platform



Investment Management recorded strong performance driven by investment gains across different asset classes



Since 2017, UAF has remained the topranking unsecured loan provider among non-bank lenders and a top five ranking lender among all lenders in Hong Kong

2025 Interim Results Highlights



Figures were as at 30 June 2025

- "AUM" refers to the total value of assets managed, advised, distributed or otherwise
- serviced, including:

 1. Assets under management by SHKCP's Fund Partnerships, which are mainly established with early-stage alternative managers in flexible collaboration models
- depending on their go-to-market readiness;
 2. Assets under management by SHKCP, including funds managed by SHKCP and Family Office Solutions, and assets under advisory and/ or dealing arrangement by
- 3. Assets under management by third party asset managers in which SHK & Co. has

3. Assets under management by third party asset managers in which SHK & Co. has equity stakes, and adjusted by the level of ownership; and 4. Assets under distribution by SHKCP for third party managers. Our methodology for determining AUM reflects our different business lines and is based on our economic interests in the assets and/or the significance of our control. This differs from the methodology for calculating our AUM for regulatory filings.

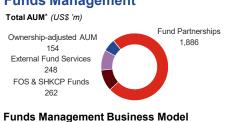
Investment Management



- · Total investment gain amounted to nearly HK\$1bn, with contribution from nearly all asset classes. Private Equity was the largest contributor, primarily due to valuation increases and successful liquidity events during the period.
- · Total assets increased by 4.2% YoY to HK\$16.2bn, mainly driven by investment gains across different asset classes
- Public Markets Corporate Holdings gained 22.3%. Alternatives gained 6.6%, with Private Equity and Hedge Funds each up 6.8%, while Special Situations and Structured Credit up 4.5%.
- The synergies across Investment Management, Funds Management, and Credit businesses strengthened, reinforcing our position as a leading alternative investment platform.

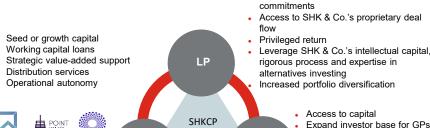
Funds Management

Kernel, SCALAR



- Fund Partnerships includes assets managed by ActusRayPartners, E15VC, Kernel and Scalar FOS & SHKCP Funds includes assets
- . 3.3 \pm 0 mor runds includes assets managed by FOS, SHK Latitude Alpha and MCIP . External Funds Services (formerly
- Distribution of external funds) includes assets under services by SHKCP, such as GAM and other external funds. Ownership-adjusted AUM includes assets
- managed by Wentworth and Point King Capital, adjusted by SHK & Co.'s ownership.

Alignment of interest via SHK & Co.



GP

Emerging

Managers

· Access to capital Expand investor base for GPs with less Asia presence



WENTWORTH CAPITAL

SHKCP leverages on SHK & Co. to connect LPs and GPs in a manner to create mutual benefits

Platform

GP

MUBADALA